

Summit Tax Solutions 2019 Price List for Selected Common Forms

1 January 2019

A Comprehensive Price List is Available upon Request

Federal Forms

Form Name	Per Item	Per Form	Pages	Form Description
Form 1040		134.00	2	Individual Income Tax Return (includes Schedules 1-6)
Form 1040		95.00	2	Individual Income Tax Return (no Schedules, Prior 1040EZ)
Form 1040ES	3.00		4	Estimated Payment Vouchers
Form 1040X	(Prepared at Summit)	57.00	1	Amended Income Tax Return
Form 1040X	(Prepared Elsewhere)	110.00	1	Amended Income Tax Return
Schedule A	1.00	48.00	2	Itemized Deductions
Schedule B	2.00	23.00	1	Interest/Ordinary Dividends
Schedule C	1.00	46.00	2	Profit or Loss from Business
Wksht QBI Simple		12.00	1	Qualified Business Income
Schedule C-EZ		28.00	1	Net Profit from Business
Schedule D		26.00	2	Capital Gains and Losses
Schedule E	8.00	28.00	1	Supp. Income and Loss Pg. 1
Schedule E		29.00	1	Supp. Income and Loss Pg. 2
Schedule EIC		36.00	1	Earned Income Credit
Schedule F	1.00	46.00	1	Profit/Loss from Farming
Form 8962		20.00	2	Premium Tax Credit

Form 8965		15.00	2	Health Care Exemptions
Form 2441		31.00	2	Child/Depend Care Credit
Form 8812		30.00	1	Additional Child Tax Credit
Form 2106	2.00	32.00	2	Employee Business Expenses
Form 8283	3.00	21.00	2	Noncash Charitable Contrib.
Form 3903		22.00	1	Moving Expenses
Form 8829		32.00	1	Business Use of Home
Form 8863		30.00	2	Education Credits
Form 8880		18.00	1	Ret Savings Contrib. Credit
Form W-2		4.00	1	Wage and Tax Statement
Form W-2G		12.00	1	Certain Gambling Winnings
Form 1099-R		4.00	1	Distributions from Pensions
Form 1099-G		8.00	1	Certain Government Payments
Form 1099-MISC		8.00	1	Miscellaneous Income
Wksht CG (without Schedule D)		12.00	1	Schedule D Worksheet
Wksht SSB		18.00	1	Taxable Social Security Benefits
Form 1099-MISC		18.00	1	Prepare and Post
Form 1096		15.00	1	Prepare and Post

Oregon Forms

Form Name	Per Item	Per Form	Pages	Form Description
OR 40		50.00	4	Individual Income Tax Return
OR 40N		53.00	4	Nonresident Income Tax Return
OR 40PY		53.00	4	Part-Year Income Tax Return

OR AMEND		42.00		Oregon Amended Schedule
Resident		58.00		Other States except CA & ID
Nonresident		61.00		Other States except CA & ID
Part Year Resident		61.00		Other States except CA & ID
OR WFHDC		25.00		Working Family Credit
OR 10		10.00	3	Underpayment of Est. Tax
OR SCHA		15-54.00	1	Itemized Deductions (OR only)
OR LTD		12.00	1	Self-Employment Transit Tax
OR STI		12.00	1	Transit Tax on Wages
OR ES	2.00		4	Estimated Tax Vouchers
OR ASC		4.00		Additions, Subtractions, Credits
Line Item		6.00		Federal Retirement Subtraction
Line Item		2.00		Political Contribution Credit
Line Item		4.00		Dependent Care Credit
Line Item		6.00		Taxes Paid to Another State
Line Item		6.00		Special Medical Subtraction
Line Item		6.00		Oregon Cultural Trust
Line Item		6.00		Disability Exemption Child
Line Item		6.00		Scholarship used for Housing

Estimated Cost of 2019 Sample Returns:

Example 1:

Form 1040:	\$134.00
Form W-2 (1):	\$4.00
Child Tax Credit:	\$ 6.00
Dependent Care (Form 2441) :	\$31.00
Add'l. Child Credit (Form 8812):	\$30.00
EITC (Sch. EIC):	\$36.00
Due Dil. (Form 8867):	\$6.00
OR Form 40:	\$50.00
OR Dep. Care:	\$4.00
Fed. Tax Sub.:	\$2.00
OR WFHDC:	\$25.00
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Subtotal:	\$328.00
Less Online and YP Disc.:	-\$15.00
Total:	\$311.00

Example 2:

Same as Example 1, no dependent care:

Total: **\$253.00**

Example 3:

Form 1040:	\$134.00
Form W-2 (2):	\$8.00
Form 1099G (1):	\$8.00
Child Tax Credit:	\$ 6.00
Dependent Care (Form 2441) :	\$31.00
Schedule A (itemized deductions):	\$54.00 (approximate maximum)
Due Dil. (Form 8867):	\$6.00
OR Form 40:	\$50.00
OR Dep. Care:	\$4.00
Fed. Tax Sub.:	\$2.00

Subtotal:	\$303.00
Less Online and YP Disc.:	-\$15.00
Total:	\$288.00

Example 4:

Same as Example 3, no dependent care:

Total:	\$253.00
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